



Ascham School

Statement of Financial Position

Daughter's name:

Current year level:

Name of supporting Parent/Guardian 1:

Occupation:

Full time Part time Self-employed Casual Home duties

Address:

Name of supporting Parent/Guardian 2:

Occupation:

Full time Part time Self-employed Casual Home duties

Address:

Contact number:

Contact email:

Number of other children, their ages and schools attending:

Other dependents and/or other relevant family circumstances:

Were you receiving a Family Tax Benefit as at 30 June 2021? Yes No

Please describe a little bit about your financial circumstances and/or your background which might help us to understand more about your financial position:

Does anyone else contribute to the costs of the education of your daughter (such as grandparents, other relatives, friends of the family)? Yes No

Statement of Financial Position as at 30 June 2021

ANNUAL INCOME – DETAILS OF WHAT YOU EARN	
Salary/Wages/Income	
Gross Annual Salary/Wages/Income Parent 1	
Gross Annual Salary/Wages/Income Parent 2	
Other Income	
Bonuses, overtime, etc	
Interest	
Child support	
Centrelink benefits	
Income from Investment properties, dividends, other investments	
Any other income	
TOTAL ANNUAL INCOME	\$
Please provide additional or qualifying information to help us understand the above	
ANNUAL EXPENDITURE – DETAILS OF YOUR EXPENSES	
Annual home loan repayment	
Annual rental expenditure	
Other personal loans	
Educational expenses	
Other expenses	
TOTAL ANNUAL EXPENDITURE	\$
Please provide additional or qualifying information to help us understand the above	

Statement of Financial Position as at 30 June 2021

ASSETS AND LIABILITIES	
Value of Assets – Details of what you own (as at 30 June 2021)	
Value of residential home	
Total value of investment properties	
Total value of shares and other financial investments	
Total value of motor vehicles, boats and caravans	
Any other assets (eg art works, antiques)	
TOTAL VALUE OF ASSETS	\$
Please provide additional or qualifying information to help us understand the above	
VALUE OF LIABILITIES – DETAILS OF WHAT YOU OWE (as at 30 June 2021)	
Outstanding mortgage on residential home	
Outstanding mortgage on investment properties	
Outstanding loans on cars, boats, caravans	
Outstanding loans to finance shares and other financial investments	
Other personal loans, debts and credit card balances	
TOTAL LIABILITIES	\$
Please provide additional or qualifying information to help us understand the above	

Declaration

I/we confirm that the information contained in this application is true and correct

Supporting Parent/Guardian 1 signature:

Date:

Supporting Parent/Guardian 2 signature:

Date:

Please include Notice of Assessments from the Australian Taxation Office for the last two financial years for all supporting parents/guardians. Self-employed applicants need to provide a summary of their financial situation, including net profit, for the last two years.

Signature of registered chartered accountant or CPA

Date:

Name:

Business address:

Email: _____

Phone: _____

Please note that, if you are to be offered a scholarship, we may require independent verification of the details in this application and a signed Statutory Declaration from the applicant's parents/guardian attesting to their financial position(s) indicating their interests in trusts, companies and partnerships.